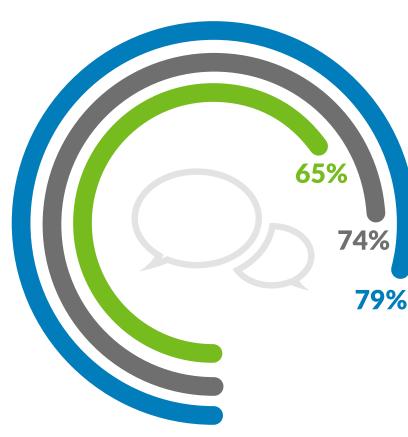
Latest research across 12 countries highlights the need to get the balance right between human and digital customer service

human element

Maintain a



79% ****** want direct person

contact to remain part of customer service

74% don't like dealing with companies that don't provide a phone number

on their website

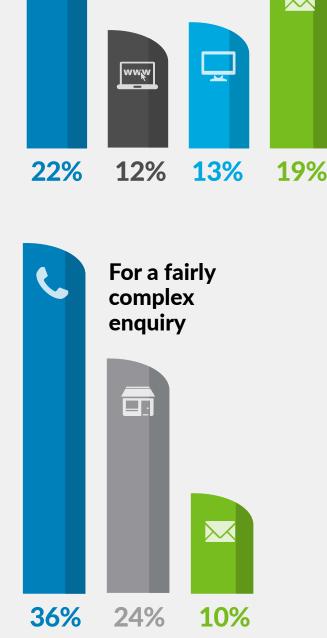
65% P feel they receive better service when speaking to a person on the phone or in-store

It all comes down to complexity...

enquiry

Man or Machine?

For a simple



will manage account online will email or SMS

will make a phone call

will use web self-service

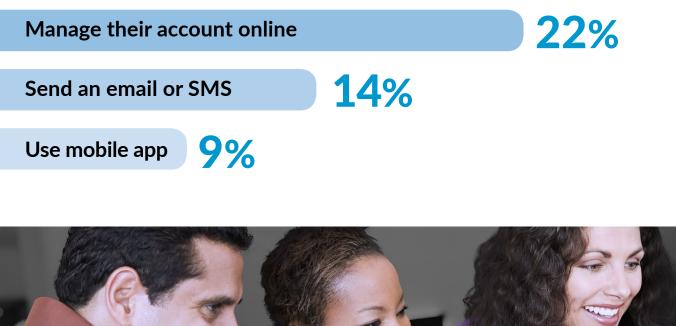
will go in store or branch For a

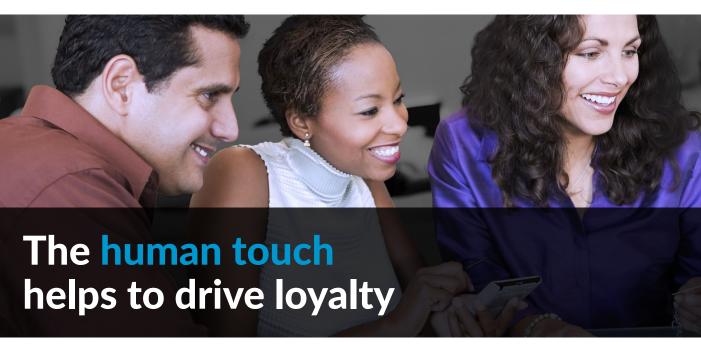
complicated 口。 enquiry 7% 33% 34%

service situations **25**% Speak on the phone Go into a store or branch to speak in person

contact organisations in customer

Most popular ways consumers





organisation's loyalty programme more likely to renew their product or service even if it isn't the cheapest option

Customers that have a good customer experience in

brands than online. They are:

than in person.

switch to digital

Millennials (18-35)

14% Web Self-Service

13% **Email**

14% Live Chat

17% Mobile App

5% Live Chat

5% Mobile App

1% Social Media

9% Web Self-Service

person or on the phone behave more favourably towards

27%

19%

more likely to sign up to an

Furthermore, consumers are 57% more likely to do nothing following a positive customer experience on digital channels Younger generations are your future customers and they are driving the

Generation X (36-50)

12% Web Self-Service

12% Email

11% Live Chat

12% Mobile App

4% Live Chat

2% Mobile App

0% Social Media

7% Web Self-Service

more likely to leave a

positive review

4% Social Media 9% Social Media **Baby Boomers (51-70) Silent Generation (70+)** 8% Email 10% Email

Channels customers want organisations to add, by generation:

However, digital channels also require the personal touch

8/10 customers

like it when service is

personalised to them

and their needs,

an increase of 52%

since last year

2/3 believe that

service online and via

mobile devices should be

faster, more intuitive

and better able to

serve their needs

Beware: attrition higher among digital consumers

On average across all sectors, 57% of customers have been

with their service providers for more than three years. But

not all customers are created equal: Customers who prefer Customers who prefer digital channels are more the human touch are more loyal prone to switching

have been with providers for more than three years with customer data regardless of channel

89% of customers

want to know

Transparency remains key 86% of customers

want to know

10.2015

how secure their if their data will be personal information is passed on to third parties

To learn more, go to: www.verint.com/digital-tipping-point

respondents were incentivised to participate.

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About the research

The research was commissioned by Verint from 23 June to 20 July 2016 in association with Opinium Research LLP, a UK-based research company. Interviews were conducted amongst 24,001 consumers in the following countries: Australia (2,000), Brazil (2,000), India (2,000), France (2,000), Germany (2,000), Japan (2,000), Mexico (2,000), Netherlands (2,000), New Zealand (2,000),

South Africa (2,000), UK (2,001) and US (2,000). The research was conducted online, in the local language for each area and

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